

The Adelaide Symposium

Presented by Morgan Stanley Wealth Management Australia and The University of Adelaide Business School

November 24, 2022 | National Wine Centre of Australia

Agenda:

Time	Session Details	Speakers
7:45am – 8:30am	REGISTRATIONS OPEN	
8:30am – 8:45am	Welcome and Opening Remarks	Matthew Nicholls, Head of Investment Solutions, Morgan Stanley Wealth Management Australia John Williams, Executive Dean, University of Adelaide
8:45am – 9:15am	Setting the World Stage (Global) (V)	Moderator: Alexandre Ventelon, Head of Wealth Management Australia Research Speaker: Mike Wilson, Chief Investment Officer and Chief US Equity Strategist, Morgan Stanley (V)
9:15am – 9:30am	Minister for Infrastructure and Transport, Energy and Mining Speech	MP Tom Koutsantonis, Minister for Infrastructure and Transport, Energy and Mining
9:30am – 10:15am	Disruptive Innovation Space Industry (V)	Moderator: Shaun Bornstein, Head of Managed Products and Capital Markets, Morgan Stanley Wealth Management Australia Speaker:

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		Matthew Sharpe, Defense & US Government Services Equity Research, Morgan Stanley (V)
10.15am – 10.30am	COFFEE BREAK	
10.30am – 11.15am	Decarbonisation a Multi-Decade Demand Driver	Speakers: Samuel Berridge, Portfolio Manager & Resources Analyst, Perennial, David Maxwell, Managing Director & CEO – Cooper Energy
11.15am – 12.00pm	Setting the World Stage (Domestic)	Moderator: Louise Mylott, Head of Global Sales, Australia, Morgan Stanley Speakers: Chris Nicol, Head of Australia Macro Research, Morgan Stanley
12.00pm – 1.00pm	LUNCH BREAK	
1.00pm – 1.45pm	The Opportunity of Social Bonds in Corporate Capital Structures	Moderator: Lucas Pontifix, Executive Director, Global Capital Markets Australia, Morgan Stanley Speakers: Murray Ackman, Credit ESG Analyst, Pental Con Michalakis, Head of Investments, Hostplus
1.45pm – 2.30pm	Monetising University Intellectual Capital	Speakers: John Wylie, Founder and Chief Executive Officer, Tanarra Capital Noel Lindsay, Pro Vice Chancellor - Entrepreneurship / Dean of Business - Adelaide Business School
2.30pm – 2.45pm	COFFEE BREAK	

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2.45pm – 3.30pm	Navigating the Organisational Trap of Greenwashing vs Sustainability	<p>Moderator: Rob Koh, lead analyst for Australia Utilities, Infrastructure, Energy and ESG Research, Morgan Stanley</p> <p>Speakers: Emilie O'Neill, Co-Head of ESG & Equities Analyst, Perennial Partners</p>
3.30pm – 4.15pm	Best Ideas - Disruptive Innovation Stock Ideas	<p>Moderator: Shaun Bornstein, Head of Managed Products and Capital Markets, Morgan Stanley Wealth Management Australia</p> <p>Speakers: Sean Fenton, Managing Director and Founder, Sage Capital Catherine Allfrey, Principal and Portfolio Manager, Wavestone Capital Jun Bei Liu, Portfolio Manager, Tribeca Alpha Plus Fund</p>
4.15pm – 4.30pm	Closing Remarks	<p>Speaker: Chris Hall, Independent, Non-executive director, International Centre Financial Services, University of Adelaide</p>
4.30pm – 6.00pm	Closing: Cocktail Drinks	

(V) = Virtual