Morgan Stanley

Wealth Management Research

World-class research is one of the foundations of Morgan Stanley's offering to its clients. Globally, Morgan Stanley research is built on the insight and expertise of more than 600 analysts, strategists and economists.

Locally, our Wealth Management Research team takes the broad insights delivered by our global team and adapts them to Australian market conditions for the benefit of local investors.

The Morgan Stanley Wealth Management Research team was the winner in both the Licensee Managed Account category and the Multi Asset Class category in the 2021 IMAP Managed Account Awards.

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Your local research team

Alexandre Ventelon

EXECUTIVE DIRECTOR
HEAD OF WEALTH MANAGEMENT RESEARCH

Alexandre is the Head of Wealth Management Research for Morgan Stanley Australia. Alexandre has more than 15 years of investment management experience, in both wealth and institutional money management. Prior to joining Morgan Stanley in 2017, Alexandre spent four years with AustralianSuper as an Investment Strategist; and six years as a Multi-Asset Portfolio Manager with Credit Suisse in Europe, Asia and Australia. Alexandre holds a Master in Management from Toulouse Business School and a Master in Portfolio Management from the University of Paris XII.

Your local research team

Wayne Chatterjee, CFA

MANAGED FUND AND ETF ANALYST

Wayne joined Morgan Stanley from the Royal Bank of Canada where he was responsible for equity research coverage of the Australian Oil and Gas sector. He previously held managerial and technical roles as a Mechanical Engineer, designing equipment for the mining and power industries including developing and patenting several technologies. Wayne has a Bachelor of Engineering from the University of Queensland, a Masters of Applied Finance from Macquarie University and is a CFA® charterholder.

Sharmeel Suka

INVESTMENT ANALYST

Sharmeel joined Morgan Stanley from Lonsec where he was responsible for analysing and researching managed investment products within a variety of sectors, including fixed income (global and domestic), multi-asset and global listed infrastructure.

At Morgan Stanley, Sharmeel supports the team's research publications and analyses Exchange Traded Products. Sharmeel assists with the management of multi-asset portfolios, including performing the portfolios' risk and return analysis.

Sharmeel has a Bachelor of Commerce from the University of Melbourne, a Masters of Applied Finance from Monash University and is currently undergoing the CFA® program.